

## **Mayor Madeline Rogero**

Madeline Rogero was elected the 68<sup>th</sup> Mayor of Knoxville, Tennessee and took office in December 2011. She is the first woman to hold the office. She was re-elected with 98.8% of the vote and began her second term in December 2015.

Her career includes serving as the city's community development director, Knox County commissioner, non-profit executive, urban and regional planner, community volunteer and neighborhood champion. She is a former consultant to Capital One and America's Promise, and former executive director of Dolly Parton's Dollywood Foundation and Knoxville's Promise – The Alliance for Youth. She has a B.A. in Political Science from Furman University and a Master's degree in Urban and Regional Planning from The University of Tennessee-Knoxville.

Mayor Rogero was elected to the Advisory Board for the U.S. Conference of Mayors and is Co-Chair of the Advisory Board of the Smart Growth America Local Leaders Council. She previously served on President Obama's State, Local, and Tribal Leaders Task Force on Climate Preparedness and Resilience and also on Tennessee Governor Bill Haslam's Task Force on Aging.

Mayor Rogero is dedicated to promoting a vibrant local economy, strong neighborhoods, a high quality of life, a thriving downtown and a greener Knoxville. She believes Knoxville's strength comes from the diversity of its people and the beauty of its natural resources.



## **Jason Mumpower**

### **Chief of Staff**

**Jason Mumpower** is Chief of Staff for the Tennessee Comptroller's Office. He is responsible for the overall management of the Office of the Comptroller of the Treasury, which comprises 11 divisions and more than 500 employees. Additionally he serves as a liaison to the General Assembly, representing the Comptroller on several boards and commissions including the Advisory Council on State Procurement and Tennessee Housing Development Agency.



Prior to assuming his leadership role within the Comptroller's Office in December of 2010, Mumpower served as the State Representative for Sullivan and Johnson counties in the Tennessee General Assembly. First elected to office at age 23, during his 14-year tenure, he held the positions of House Majority Leader and House Minority Leader. He served in key roles on the House Health and Human Resources Committee, the House Finance, Ways and Means Committee and the House Budget Committee.

Mumpower has received numerous awards and recognitions during his career including being named Legislator of the Year by several organizations on multiple occasions including the County Officials Association, First Tennessee Development District, Tennessee Realtors Association, and the Tennessee Association of Marriage and Family Therapists. He is also a recipient of the National Federation of Independent Businesses' Guardian of Small Business Award, the Future Farmers of America's Lifetime Alumni Award, and was named Outstanding Young Man, Kingsport Jaycees.

Jason brings 20 years of experience with an invaluable level of expertise and a wealth of knowledge of state finances and operations to the Office. He is a graduate of King College with a major in Economics and a minor in Political Science. Notably, in June 2013, Jason graduated from Harvard University's John F. Kennedy School of Government *Senior Executives in State and Local Government* program. He is also an Eagle Scout and active in many community organizations and projects, including the Rotary Club of Bristol, TN/VA and the chambers of commerce in Kingsport, Bristol and Johnson County, Tennessee.

Jason is married to Alicia Mumpower. They are the proud parents of their son Max.

## **Elisha D. Hodge**

### **University of Tennessee**

Elisha D. Hodge currently serves as a legal consultant with the University of Tennessee, Municipal Technical Advisory Service (MTAS). Before joining MTAS, Elisha served as the Open Records Specialist in the office of the Comptroller of the Treasury from 2007 until 2009. In 2009, she was promoted to Open Records Counsel for the State of Tennessee and filled that role until she joined MTAS in October 2014.

Prior to joining the Comptroller's office, Elisha prosecuted cases and served as advisory counsel for the Tennessee Department of Health. In each of these roles, Elisha has provided educational training and legal advice on both the public records and open meetings acts in Tennessee. Elisha graduated from the University of the South (Sewanee) in 2001 and Cecil C. Humphreys School of Law in 2003.



## **Michael Steinbrook**

### **PFM Asset Management LLC**

Michael Steinbrook is a Director in the arbitrage and tax compliance group at PFM Asset Management LLC. He oversees arbitrage rebate and post-issuance compliance engagements for issuers in the Midwest, Texas and the Northeast, and manages PFMAM's escrow and refunding verification practice. Mr. Steinbrook assists issuers in the development and implementation of investment strategies for bond proceeds that enable issuers to maximize retainable earnings. He also works with clients to expand and improve upon existing policies and procedures and provides on-site group and individual client staff training.



Mr. Steinbrook is a graduate of Washington and Lee University where he earned a Bachelor of Science degree in Business Administration with a dual degree in Accounting. He has also earned a Master of Business Administration in Finance and Accounting/Taxation from Fordham University.

## **Jerry Stout**

### **Supervisory Agent- Bureau of Operations**

Jerry Stout is the Supervisory Agent in the Bureau of Operations for the State of Tennessee Office of Homeland Security. His areas of responsibility span the entire State of Tennessee. He began his law enforcement career as a police officer in 1973 with the East Tennessee State University Campus Police Department. He transferred to the Johnson City Police Department (JCPD) in 1975 specializing in Special Weapons and Tactics (S.W.A.T) and Criminal Investigations. Jerry held assignments as patrol officer, traffic enforcement officer, and detective sergeant with the JCPD.



In 1979, Jerry accepted a supervisory position with Nuclear Fuel Services (NFS) in Erwin, Tennessee. During his twenty seven year span at NFS, he held positions in all aspects of nuclear security management including regulatory compliance, training, emergency preparedness, security operations and personnel security. Jerry was appointed to a senior level executive position as Director of Security in 1993, a role he held until his early retirement in 2006.

In late 2006, Jerry was appointed to the position of Jail Superintendent for the Carter County Sheriff's Department. He assisted with the design of a new 300 bed jail facility while supervising a staff of 45 officers and maintaining a daily census of about 200 inmates.

In 2008, Jerry joined the Tennessee Department of Safety and Homeland Security as a Regional Advisor assigned to East Tennessee. With public safety being the primary goal, some of his duties included critical infrastructure protection, training of both public and private sector citizens and maintaining good working relationships with first responders. He also serves as liaison with federal, state, and local partners in areas of information sharing and investigatory matters.

Jerry completed a Bachelor of Science degree (1975) and a Master of Arts Degree in Criminal Justice and Criminology (1996) at East Tennessee State University in Johnson City. He has taught numerous criminal justice courses at E.T.S.U and Northeast State Community College as an adjunct instructor.

## **Steve Osborne**

**Senior Analyst**

**Office of State and Local Finance**

**Comptroller of the Treasury**

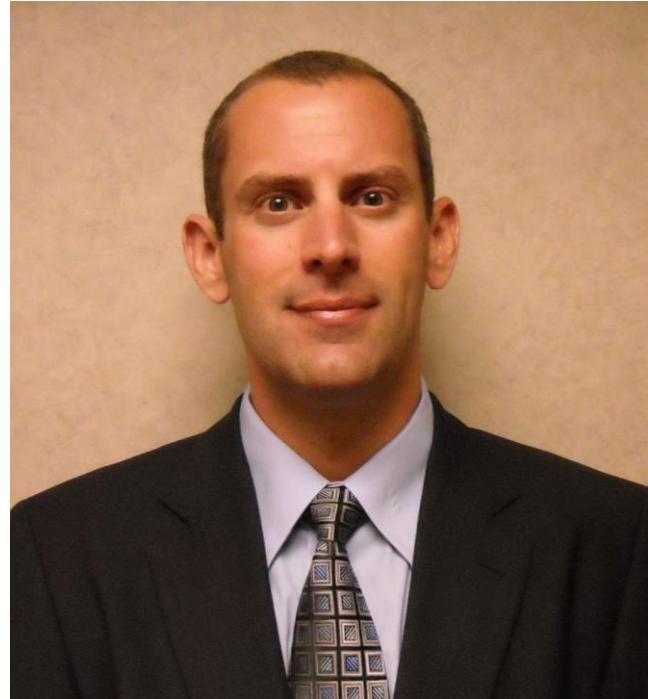
**State of Tennessee**

Steve Osborne has worked as a Senior Analyst in the Office of State and Local Finance in the Comptroller's office since March 2011.

Responsibilities include assisting Tennessee cities, counties, and other governmental entities with debt and budgetary compliance and other financial matters; providing oversight for the issuance of debt for the Tennessee Housing Development Agency; and assisting in various other analytical projects.

Prior to joining the Comptroller's Office, Steve worked as an equity analyst with Avondale Partners covering the restaurant and consumer goods sectors. He was also the owner and manager of a Tennessee small business for over 15 years. Prior to that time, he worked on the municipal desk at J.C. Bradford. Steve holds undergraduate degrees from Austin Peay State University and Belmont University as well as an MBA from the Owen Graduate School of Management at Vanderbilt University.

Steve and his wife Juanita reside in Nashville, Tennessee with their three children: Steve III, Timothy, and Brooke.



## **Lori Barnard**

Lori Barnard is a senior financial analyst in the Office of State and Local Finance for the Tennessee Comptroller of the Treasury. She joined the Comptroller's Office in 2013 after serving as executive legislative assistant to a member of the Tennessee House of Representatives for three and a half years.

As a member of Sandra Thompson's Local Finance team, Lori analyzes budgets and financial statements of local governments and utility districts and reviews requests for debt issues and refundings. She also provides assistance to local governments in areas of compliance and financial management.

Prior to joining the state, Lori worked in the banking and finance industries. She was a loan officer for over 12 years and a financial analyst for a major automotive finance corporation for four years. Her experience includes financial statement and credit analysis; budgeting, forecasting and variance analysis; loss reserves analysis, business development and relationship management.

Lori earned her Master's in Business Administration with a concentration in finance at the Ohio State University. She resides in Mount Juliet and has two daughters, Jessica and Leah, and one son, Blake. Lori welcomed her first grandson, Tucker in April of 2014.



## Ronald H. Queen

Ron Queen is a member of the Office of State and Local Finance for the Tennessee Comptroller of the Treasury. He joined the Comptroller's Office in 1995 as a Legislative Auditor in the Division of State Audit then moving to the Local Finance function in 2000.

As part of Sandra Thompson's Local Finance team, he aids in the oversight of local government financial management and assisting local government officials in the stewardship of their governments' financial resources. This team approves budgets, debt obligations, and specific authorized investments for certain local governments. He and the other members of this team also provide assistance in these and other areas of financial management to local government officials.

He is a Certified Public Accountant licensed in Tennessee and Certified Government Financial Manager. He attending the Government Finance Officers Association Advanced Government Finance Institute and is a graduate of the MTAS Elected Officials Academy. He graduated from Middle Tennessee State University with bachelor's degree in finance and accounting and a master's degree in financial economics.

Ron is a veteran of the U.S. Army.



## **Sandra Thompson**

**Director, Office of State and Local Finance**

**Sandra Thompson** is the Director of the Office of State and Local Finance for the Tennessee Comptroller of the Treasury. She joined the Office as the Assistant Director in 2008 and was appointed to Director in 2013.

Sandi and her team are responsible for the issuance and administration of the State's general obligation debt, the debt of the Tennessee State School Bond Authority, the Tennessee Local Development Authority, and the issuance of debt for the Tennessee Housing Development Agency. She also administers the loan program for the State Revolving Loan Funds. Under Sandi's leadership, the Office of State and Local Finance also approves budgets and debt obligations of certain local governments, and certain investments authorized for local governments.

Prior to joining the state, Sandi worked in the banking industry for 26 years in the areas of auditing, accounting and finance, debt administration, relationship management, and business development. She attended the Cannon Financial Institute and attained the designation of Certified Corporate Trust Specialist (CCTS). She graduated from Iowa State University in Ames, Iowa with an accounting degree. Sandi graduated from the Tennessee Government Executive Institute (TGEI) in 2010.

Sandi and her husband Tim reside in Hendersonville, Tennessee. They have a daughter, Allison, who is an MTSU graduate.



## **Jerry Durham**

### **Assistant Director for the State of Tennessee**

Jerry is an Assistant Director for the State of Tennessee, Comptroller of the Treasury, Division of Local Government Audit. The division has statutory responsibility for audits of approximately 1800 local governments and related organizations in Tennessee. A 32-year veteran of the division, Jerry has served as an auditor, audit supervisor, training instructor, technical manager, and assistant director. Jerry is a Certified Public Accountant (CPA), Certified Government Financial Manager (CGFM), and a Certified Fraud Examiner (CFE). In his role as assistant director, he is responsible for developing professional compliance procedures and monitoring the division's quality performance under GASB, AICPA, OMB, and GAO accounting and auditing standards. Jerry also has responsibility for supervising the contract review process within the division.

Jerry teaches training classes for the Tennessee Department of Audit and has made presentations for numerous professional organizations. In addition, Jerry has provided training for the New York City Comptroller's Office and state auditors and administrative offices in Arkansas, Idaho, Kentucky, Minnesota, Mississippi, North Dakota, Montana, Arkansas, West Virginia, and North Carolina.

Jerry is a member of several professional organizations including GFOA, AICPA, AGA, and ACFE.

Jerry is married and has three children and three grandchildren.



## **Dr. Joe DiPietro**

### **University of Tennessee President**

Joe DiPietro is the 25<sup>th</sup> president and chief executive officer of the University of Tennessee System. The UT System includes campuses in Knoxville, Chattanooga and Martin, the Health Science Center in Memphis, the Space Institute in Tullahoma, and institutes of agriculture and public service. He is a member of the UT Board of Trustees and also serves a rotating two-year term as chairman of the Board of Governors of UT-Battelle, which manages Oak Ridge National Laboratory for the Department of Energy.

Prior to becoming president in 2011, DiPietro served as chancellor of the UT Institute of Agriculture for four years. Previously, he was dean of the College of Veterinary Medicine at the University of Florida from 1997 to 2006. Prior to that, he was assistant director of the Agriculture Experiment Station and associate dean for research of the College of Veterinary Medicine at the University of Illinois, Urbana.

He earned his bachelor's, doctor of veterinary medicine and master's degrees at the University of Illinois, Urbana.

