

Tennessee Government Finance Officers Association
2023 Fall Conference Agenda- FINAL 9/1/2023

Wednesday - September 27, 2023			Registration Desk 11am-5pm	
1:00pm-1:05 pm	Welcome and Opening Announcements - Shirley Ford, President, TGFOA		Mirabella	Credits
General Session 1				
1:05pm-1:55pm	Economic Update: Dr. Bill Fox, Special Advisor to the Chancellor of the University of Tennessee-Knoxville		Mirabella	CMFO/CCFO = Financial CPA = Economics
General Session 2				
2:00pm-2:50pm	Comptroller Update: Jason Mumpower, Tennessee Comptroller of the Treasury		Mirabella	CMFO/CCFO = Financial CPA = Specialized Knowledge
2:50pm-3:10pm	20-Minute Snack Break sponsored by Regions Bank		Exhibit Hall	
General Session 3				
3:10pm-4:00pm	Be the Change: Civility in the Workplace: Johanna Owenby, Training Consultant, MTAS		Mirabella	CMFO/CCFO = Financial CPA = Personal Development
General Session 4				
4:05pm-4:55pm	Common Audit Issues: Fringe Benefits- Nancy Llewellyn, Internal Revenue Agent for Internal Revenue Service, Tax Exempt Government Entities- Federal State and Local Government Employment Tax Division		Mirabella	CMFO/CCFO = Financial CPA = Specialized Knowledge
4:55pm-5:00pm	Wrap Up & Closing Announcements, Shirley Ford, President, TGFOA			
Thursday - September 28, 2023			Registration Desk 7am-5pm	Registration Desk 7am-5pm
8:00am-8:05 am	Welcome and Opening Announcements - Teresa Purcell, 1st Vice President, TGFOA			
General Session 5				
8:05 am - 9:20 am	Update from the Bond Rating Agency Perspective: Randy Layman, Director, S&P Global Ratings and Lead Analyst for TN Local Governments		Mirabella	CMFO/CCFO = Financial CPA = Finance
General Session 6				
9:25 am - 10:10 am	Internal Controls and Fraud- Christy Tennant, Comptroller Division of Investigations		Mirabella	CMFO/CCFO = Financial CPA = Accounting/Governmental
10:10 am - 10:30 am	20-Minute Snack Break by Davenport & Company and Exhibitor Visitation		Exhibit Hall	
Breakout Session 1				
10:30am-11:20am	Oakleigh A: How to Do More with Less Each Year Streamlining Benefit Administration, Maximizing Open Enrollment, Technology Updates, Retiree Health Changes & Organizational Tips & Tricks for Benefit Administration- Lisa Boone, Account Development Executive, American Fidelity	Oakleigh B: Hot Topics for Counties (Opoid Settlement Funding, Restricted Fees & SRO Grants)- Mike Galey, Wesley Robertson and Kelsey Schweitzer. CTAS Finance Consultants	Mirabella: Municipal Chart of Accounts- State of TN Comptroller Division of Local Government Audit- Jim Arnette, Director, Justin Neal, IS Specialist and Tim Hardy, Sr. Contract Audit Review Specialist	CMFO/CCFO = Financial (A, B, & M) CPA = Specialized Knowledge (A, B, & C)
Breakout Session 2				
11:30am-12:20pm	Oakleigh A: The Shift to Web-Based Budget Books- Stacey Blackstock, Market Development Executive, Clear Gov	Oakleigh B: Fraudsters, Artificial Intelligence, & Latest Prevention Tactics- Jeff Taylor, Sr. Vice President, Corporate Banking Group, Fraud Forensic & Payments Strategy, Regions Bank	Mirabella: Hot Topics in Continuing Disclosure for Municipal Bonds- Lillian Blackshear and Mark Mamantov, Members, Bass, Berry & Sims PLC	CMFO/CCFO = Financial (A, B, & M) CPA = Specialized Knowledge (A & B) CPA = Finance (M)
12:20 am - 1:30 pm	Luncheon sponsored by American Fidelity and PFM			
Breakout Session 3				
1:30 pm - 2:20 pm	Oakleigh A: Beer and Liquor Licenses- Russell Thomas, Executive Director of State of TN ABC	Oakleigh B: Best Practices in Year End Closing & Preparing for the Audit Process- Travis Lowe, CPA and Vice President, Pugh CPAs	Mirabella: New Technologies in Banking and Treasury Management; Danton Ponzol, CTP, Director, PFM Group Consulting LLC	CMFO/CCFO = Financial (A, B, & M) CPA = Specialized Knowledge (A) CPA = Accounting/Governmental (B) CPA = Finance (M)
Breakout Session 4				
2:30 pm - 3:20 pm	Oakleigh A: Drug Fund Administration- David Moore, MTAS Police Management Consultant	Oakleigh B: Hot Topics for Cities- Kari Bates, Tonya Travis and Brad Harris, MTAS Finance Consultants	Mirabella: Financial Considerations of Strategic Long Term Planning - Roland Kooch, Sr. Vice President and R.T. Taylor, Vice President, Davenport & Company	CMFO/CCFO = Financial (A, B, & M) CPA = Specialized Knowledge (A & B) CPA = Finance (M)
3:20 pm - 3:40 pm	20-Minute Snack Break sponsored by Clear Gov and Exhibitor Visitation		Exhibit Hall	
General Session 7				
3:40 pm - 4:30 pm	Keynote Address- Government and its Role in the Economy- Tom Landstreet, Co-Founder and President of Trusco Investment Management		Mirabella	CMFO/CCFO = Financial CPA = Specialized Knowledge
General Session 8				
4:35 pm - 5:25 pm	Federal Social Security Program and TCRS Update- Ted Choate, Retirement Plan Advisor, TN Consolidated Retirement System, TN Department of Treasury		Mirabella	CMFO/CCFO = Financial CPA = Specialized Knowledge
5:25pm-5:30pm	Wrap Up & Closing Announcements, Teresa Purcell, 1st Vice President, TGFOA			
6:00pm-9:00pm	Networking Dinner at TN Axe and Smash Sponsored by Raymond James, Public Risk Insurers & Local Government Corporation- Advance Ticket Purchase Required		TBD	
Friday - September 29, 2023			Registration Desk 7am-Noon	Registration Desk 7am-Noon
8:00 am - 8:30 am	Annual Business Meeting and Sponsor Giveaways- Shirley Ford, President, TGFOA		Mirabella	
General Session 9				
8:30 am - 9:45 am	GASB Update: Scott Reeser, Senior Project Manager, Governmental Accounting Standards Board		Mirabella	CMFO/CCFO = Financial CPA = Accounting/Governmental
9:45am - 10:05am	20-Minute Snack Break sponsored by Pugh CPA's and Exhibitor Visitation		Exhibit Hall	
General Session 10				
10:05am-10:55am	GFOA Federal Update: Emily Brock, Director, Federal Liason Center, GFOA		Mirabella	CMFO/CCFO = Financial CPA = Specialized Knowledge
General Session 11				
11:00 am - 11:50 pm	Occupancy Tax Update: Josh Gibson, TN Dept of Tourist Development and Autumn Cole, TN Dept of Revenue		Mirabella	CMFO/CCFO = Financial CPA = Specialized Knowledge
11:50pm-12:00pm	Wrap Up & Closing Remarks - Shirley Ford, President, TGFOA			